



PLANNED GIVING

Benefits of Giving

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For most people, the primary benefit of giving to the Challenged Athletes Foundation is the personal reward they receive by supporting the beneficiaries of the work of CAF. Your donations of time and money enrich the lives of physically challenged athletes from all over the world.

You already contribute time and treasure to CAF every year. But what about planned giving, the type of gifts that typically are triggered by your passing? There are several benefits over-and-above current gifting:

- You can make a commitment now, with no obligations until after your passing. Feel good now; pay later!
- In many cases, you can receive tax deductions that can be used currently. Pay less tax now, for commitments years from now!
- You help the organization demonstrate confidence in its long-term prosperity, which allows for greater commitments to beneficiaries now. As a leader and person of influence, you also show that you have personal confidence in CAF's ability to deliver great results over the long-term, which can help increase current donations and sponsorships! You provide leadership!

Common Types of Planned Gifts

- The easiest and most straightforward is a **bequest**, which is language in your will or trust that directs a certain amount from your estate to CAF upon your death.
- **Charitable gift annuities** are also common, and provide substantial current tax benefits for most people. These gifts provide an income stream to either CAF or you for a period of time, with the other getting the remaining balance when the instrument matures.
- Proceeds from a **life insurance policy** are also common and very easy to implement. Simply name CAF as a beneficiary for all or part of an existing policy, or take out a new policy for the amount you want CAF to receive.
- Homes can also be a great gift. With a **life estate**, you live in the home as long as you need or want. When you pass, the title is transferred to CAF, which can then sell it.
- That old **IRA** from your first job...what is in there? \$6,000? Your kids are well established, and you don't need the money. Why not arrange for CAF to get the money after you pass?
- Do you have a sizable concentration of company stock? One way to diversify and realize tax benefits is by using a **Charitable Remainder Trust**, which enables you to diversify and realize tax benefits while accessing much of the asset base.



Contact Us

We encourage you to explore the planned giving options and resources available to you.

Contact us with questions or request more information at <http://support.challengedathletes.org/pg>

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